



active

INVESTMENT STRATEGIES FOR AN ACTIVE MARKET



A Guide to Horizon Investments

Life is active. The market is active. Even the investor is active. If we aim to provide the investor with the right solution at the right time in today's ever-changing market, then we, as managers, must also be active. We can't afford not to be.

Horizon believes the active and unpredictable market creates opportunities for experienced and disciplined managers to capture value for their clients. However, as investors move through the three major stages in life, their financial goals evolve. This can present a challenge for advisors as they navigate the market in order to reach investors' financial goals.

That's why we believe today's investors require flexible strategies that can adapt and benefit from the inevitable and constant change in our marketplace. Horizon seeks to identify, build and implement solutions to the investment challenges investors face. We have developed three strategies to help investors gain, protect and spend wealth according to their goals.

seasoned

Our award-winning firm is founded on 150 cumulative years of investment experience, 70 published papers, and multiple PhDs, MBAs and CFA charterholders.

diverse

Staffing our investment team with a variety of disciplines: economic, quantitative, and economic (EQF) allows us to cover the entire spectrum of factors driving investment returns.

tactical

Our response to changing market conditions is tactical. This approach means being able to navigate shorter-term trends in the market without extreme deviation from benchmarks.